

# 2025 REGISTRATION TRAINING GUIDE









# **Registration Training Guide Table of Contents**



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(1) TEAM

the Cause

Ashley Saitta

his journey to find a cure by donating to my ride. I have o d 100% of your donation will go to directly to this cause. an and Dada featured fictner video CUCK HERE

A Fundacionar Logan Unitati ma Donationar

Featured

or \$275

These training and "how to" documents are just one of many resources for our Pedal community. Please reach out to PTC staff with any questions, we are happy to help you!

### TABLE OF CONTENTS

PAGE 2	How to Register (Returning Participant)	
PAGE 3	How to Register (New Participant)	
PAGE 4	How to Claim your PTC Account History	
PAGE 6	How to Update/Change Your Profile Picture on Your Fundraising Page	
PAGE 7	How to Create a Custom URL, Personal Message Heading and Personal Message	Peda Septemb
PAGE 9	How to Create a Slideshow on Your Fundraiser Page	
PAGE 10	How to Share Your Fundraiser	S
PAGE 11	Exploring Your Profile	
PAGE 12	How to View Your Team Roster	
PAGE 13	How to View Your Past Team Rosters	S40
PAGE 14	How to View Your Donor Information	Lam joi Septem Cancer researc Lam rid
PAGE 15	How to View Your Team Donations	diagnos visa abi cancer i aurvivor i feel luo and dao
PAGE 16	How to View Your Past Team Donations	White In law who loved or So I reis Please I
PAGE 17	How to Add Contacts (Manual Add)	To mato
PAGE 18	How to Add Contacts (File Upload/Contact Import)	F
PAGE 19	How to Send Emails Through Your Fundraising Page	Wate
PAGE 20	How to Update your Credit Card	

PAGE 21 How to Create a Facebook Fundraiser

# How to Register (Returning Participant)

ADD IT BACK ONCE REMOVED.



#### If you don't remember your GiveSignup **STEP 1** STEP 2 password, click "Forgot Password?" and a link to reset your password will be sent From PTC's website, click the REGISTER button to your email address. to register for PTC25. Click the "Sign In" button to login to your GiveSignup profile. This will make registration extra easy because your edal information is saved from last year! Register Fo Login with your G GiveSignup Pedal the Cause Email \* Registrant #1 Keep me logged in Forgot Password? CLICK HERE TO RESET YOUR Sign In Login with your GiveSignup account. PASSWORD! Sign In Who are you registering?\* Once logged in, select the person Register for your desired activity by STEP 3 STEP 4 you would like to register first. checking the box next to your chosen You are able to register more than event. Scroll down the page to see all of Registrant #1 one person at a time. the options. You are able to register for Mollie Zolkind ride/spin and volunteering at the same time by checking both boxes. Hi, Mollie Date of Birth: 181302-Phone: Sittle 17.23-Who are you registering ANY SUB-ACCOUNT USERS Choose Your Event(s) WILL APPEAR HERE PTC ( 165-00 \$100.00 OR Add New Registrant Not You? Sign Out Read and initial your waiver Answer your registration questions. Click STEP 5 STEP 6 agreements. Click "Continue" at "Continue" at the bottom of the page. the bottom of the page. Customize your fundraising page! STEP 8 STEP 7 Team Your customizations from last year will carry over to this year. All fields Scroll down the Join a Team Create a Team with a text box are editable. No fundraising page and join a team or Become a Fundraiser create a new team! Create a p ation IF YOU SET A This step is optional. FUNDRAISER GOAL LAST YEAR, IT WILL Fundraiser for Mollie Zolkind AUTOPOPULATE THIS YEAR. ADJUST IF Follow the prompts and click "Continue" DESIRED Mollie Zolkind \$ 2500 STEP 9 to advance through registration. Pedal the Caus **STEP 10** ß https://www.givesignup.org/ ptcfightingcancer Click the orange "CONFIRM **PAYMENT**" button to finish IF YOU SELECT "DON'T USE PREVIOUS IMAGE" THIS WILL REMOVE YOUR registering! You will receive ADD YOUR TEAM'S PROFILE PICTURE FROM LAST YEAR. WE DO NOT HAVE ACCESS TO THIS **COUPON CODE** confirmation via email. PICTURE AND WE ARE NOT ABLE TO HERE

# How to Register (New Participant)



### STEP 1

From PTC's website, click the REGISTER button to register for PTC25. Fill in your contact information to start registering and create your new GiveSignup account.

	Registrant #1				Clear al	fields
	Sign W Login with your Gerdigrap account. Who are you registering? *					•
	First Name *		ast Name *			
	Address *		onfrm Email*			
THIS WILL	Create Password @*		onfirm Passwort	•		
CREATE YOUR GIVESIGNUP	This will be the password for your OneSignup account. Date of Birth.* Gender * OMde	fende	Prote			
ACCOUNT.	mm/dd/yyyy  Oxed for sign prog. calculations Street Address *	O Prefer Not to Say	valid for	mats include 00	Zip Code *	
			US - United Stat	s •		

### **STEP 3**

If you have a pre-existing GiveSignup account, you will receive an error message when you click "Continue" prompting you to sign into your account. Sign in to continue or follow the link to reset your password to login. Once logged in, you will be able to continue the registration process.

### **STEP 6**

Customize your fundraising page! All fields with a text box are editable. Personalize your story, create a custom URL, and add pictures. You can also customize your fundraising page after registering by logging into your GiveSignup account and clicking "Edit Profile".



### STEP 2

Register for your desired activity by checking the box next to your chosen event. Scroll down the page to see all of the options. You are able to register for ride/spin and volunteering at the same time by checking both boxes.

Nollie Zolkind 🕼	
te of Birth: 181010-0 tone: Simul77020	
Choose Your Event(	s) *
Choose Your Event(	s) *
Choose Your Event( 0 mile ROAD Ride PTC Circuit	\$) *
Choose Your Event( Io mile ROAD Ride PTC Circuit Sunday September 21, 2025 Open to ages 10+.	s) * eresou \$100.00
Choose Your Event( 0 mile ROAD Ride C PTC Circuit Sunday September 21, 2025 Open to ages 10-	6) * 6165-00 \$100.00 \$375 Fundraising Commitment

### STEP 4

Read and initial your waiver agreements. Click "Continue" at the bottom of the page.

### **STEP 5**

Answer your registration questions. Click "Continue" at the bottom of the page.



### STEP 8

Follow the prompts and click "Continue" to advance through registration.

### **STEP 9**

Click the orange "CONFIRM PAYMENT" button to finish registering! You will receive confirmation via email.

Confirm Paymen	C anna	Back CC	UPON C	OD	E
) Do not send confirmation email.		ADD	YOUR T	EA	M
il sales are final and there are no refunds		(	Base Cost: Processing Fee: ①		1.4
Save my credit card for a quicker re	gistration next time.	(	· · · · · ·		Looly
Saint Louis	M0 - Missouri	-	Coupon Code 💿		
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Country *	Zip Code*		Chochana		
			Barg Gradeser Mang	12050	5034
Street Address *				hen	Total
Molle	Zolkind		Purchase Sum	mary	ß
	Capitrania				

### How to Claim your PTC Account History

If you claimed your history in 2024, you do not need to do this again.



By claiming your PTC account, all PTC history will be transferred over to our new registration system. This is the ONE TIME you will have to complete this process.

STEP 1	To claim your PTC account history, search your name and/or email address to see the associated accounts.		STEP 2	Click "Send Claim Email" button in blu receive a confirmation email. This will			in blue to his will prompt
				an email to be sent to your email addr further instructions.			
	SCAN OR CLICK HERE TO CLAIM YOUR PTC HISTORY	Donate	Peda Septen	I the Cause	5		
Pedal the Caus September 20 & 21, 2	i <b>e</b> .025		Clai	m Your Accounts			
Claim Your Accounts	s McCormickl for the search below to your profile information, but you can update it in to other family members or other email addresses you might own.	ENTER YOUR NAME		Hi, Jules We defaulte to search fo	McCormick! d the search below to your profile other family members or other e	information, but you can update it mail addresses you might own.	
Enter your information here. If you do n First Name Jules	of provide your email address, you must enter both first and load name. Last Nome McCormick	AND/OR EMAIL ADDRESS TO SEARCH	Enter y First N Julee	our information here. If you do not ; ame	Last Name McCormick	Email Address	
More information Required You mail enter your full name before you	© More Information Required two mate entry part for some before part of a some before part of a		() N Your	fore Information Required nust enter your full name before you ci	in search.		
Search				Search			
			Jules	NAME McCormick	CMML	CLAM	CLICK TO START THE CLAIMING PROCESS

**STEP 3** You will receive an email stating: "You are receiving this E-mail because you or someone else tried to claim an account on RunSignUp linked to this E-mail address. If you did not initiate this request, please ignore this E-mail. To claim your account, click on the link below."

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	Claiming your Account or	s RunSignup 🕨 Interior				0	ß
۲	RunSignup -info-autoEnvisione.com- tome +		1079W (Desix	utes agai	a (		I.
		Claiming your Account Please click on the ballets believe to clean your Realingue Account. If you cli not indee this request years grown this ensuel Claim Account					

Below that message, you will either find a link that reads "Claim Account", or a link(s) that allows you to claim an account for a specified user. When you click on the link of the account you would like to claim, you will be given three options for claiming that account depending on if you have a pre-existing GiveSignUp accounts or not.

### **STEP 4**

### **Option 1: Create New Account**

Option one lets you create an entirely new account for the user you selected. To do this, first make sure that the email address you want associated with this account is correct. Then enter in a password, confirm the password, and hit the button for "Create New Account".

Claim Account			
Option 1: Register Your Account			
This option lets you register an existing account for the user y	ou selected, by adding a password. To do this, first make sure that the email address you w	ant associated with this account is correct. Then enter in a password, confirm the pa	ssword, and hit the button for "Register New Account".
Email Address julesmmocormick@gmail.com Register Your Account	Password @	Confirm Password	OPTION 1
Option 2: Merge with Existing Account	sth your existing account. To do this, begin by logging into your account, and then deci-	de which data you want to be applied to your account after the merge.	
For instance, by selecting a radio button in the "Your Account" results sections, donation reports, and so on). Similarly, by sel selection after the merge. After selection the desired information from each account. bit	column of a specific row, then any spot where the information in the "Other Account" colum existing a radio button in the "Other Account" column of a specific row, then any spot where the "Mense with Current Liter", and was will receive confermation that the account was success.	nn of that new appears on the website before the merge, will be replaced by the "Your the information in the "Your Account" column of that row appears on the website before duly relatived. You will also see that your account information has been undeted to re-	Account' selection after the merge (ex. in participant lists re the merge, will be replaced by the "Other Account" fact the selections was made in the revious step (if
applicable).			
FIELD	YOUR ACCOUNT	OTHERA	COUNT
First Name		Jules	
Last Name		McCormick	
Email Address	<ul> <li>jules@pedalthecause.org</li> </ul>	O Instruction pace a subgenal.com	
Address	9288 Dielman Industrial Rd	O (310) 10	
City	Saint Louis	O (264	
State		MO	OPTION 2
Zip Code	G 63132	0.108	
Country		18	

Option 2: Merge with Existing Account Option two on the claim account page allows you to merge the selected unclaimed account with your existing account. To do this, begin by logging into your account, and then decide which data you want to be applied to your account after the merge.

After selecting the desired information from each account, hit "Merge with Current User", and you will receive confirmation that the account was successfully claimed.

Once claimed, you will see all of your PTC history and participation in your profile.

How to Claim your PTC Account History



### **STEP 5**

Once your history is claimed, it will appear under "Past Events" on your backend profile. Please note: if you have participated in another event that used the GiveSignUp platform, your participation will appear in "Past Events" along with your PTC history.

Upcoming Events	Past Events	Results	Deferrals
24SEP 1000am COT	2023 Pedal the Cause © Chesterfield, MO 63017 US Event: PTC Circuit Registrant: Achiey Saitta	Q View Q Cont T View	Revisitation act Race Race Page
(6) 23SEP 2023 2023 2020	Pedal the Cause Saint Charles, MO 63303 US Event: Volunteer Registrant: Achiev Saitta (2002)	© View © Cont T View	Revisitation act Pedal The Cause Pedal The Cause Page
(6) 24 SEP 242022 750am COT	Pedal the Cause © Saint Charles, MD 63303 US Event: Virtual Rider Registrant: Ashiey Saitta <u>et ar n.P.</u>	Q View Q Cont T View	Beolistation act Pedal The Cause Pedal The Cause Page
(5) 255EP 2021 200m COT	Pedal the Cause © Saint Charles, MD 63303 US Event: Rider Registrant: Ashley Saitta se as a #	Q View Q Cont T View	Revisitation act Pedal The Cause Pedal The Cause Page
(6) 265EP 262020 200mr C07	Pedal the Cause © Saint Charles, MD 63303 US Event: Rider Registrant: Achiev Saitta (xxxxx)	© View © Cont T View	Revisitation act Pedal The Cause Pedal The Cause Page
(1) 28 SEP 2019 750am cot	Pedal the Cause Saint Charles, MO 63303 US Event: Rider, PTC Circuit Registrant: Ashiey Saitta (2315 5	© View © Contr T View	Revisitation act Pedal The Cause Pedal The Cause Page



After you have claimed your history, please register for PTC25! Claiming your history does NOT register you for Pedal the Cause 2025. This is the only time you will have to claim your history prior to registering.

# How to Update/Change Your Profile Picture on Your Fundraising Page



STEP 1

#### From your fundraising page, click "Manage," select "Edit Fundraiser."

Fundraiser Mollie Zolk	ind Manage -	6 🖸 🙆 🖸
	C Edit Fundraiser	
605	🛱 View Donations	
\$25 Raised of \$375	View Roster	
\$0	😂 Links/Sharing	\$375
Story	Edit Slideshow	

STEP 2

**STEP 4** 

Click "Choose your image" to select your desired picture, then click "Open" to upload and edit



#### NOTE: YOUR IMAGE MUST BE AT LEAST 200X200 PIXELS. THE MAXIMUM FILE SIZE IS 5MB.

At the bottom of your fundraising

page, click "Save Fundraiser



<u>.</u>A

#### Use the slide bar to adjust your image. Click "Finish" to apply changes.





Changes" to save your new profile picture. Mollie Zolkind \$ 375 Show goal Show scrolling list of donors. Support a Donate To Fundraiser, Team, Or Tagline Hide from public lists Seneral Ca Pedal the Cause Create Your Custom Fundraiser URI https://www.givesignup.org/ Story Personal Message to Display on Your Fundraiser Page File Edit View Insert Format Tools × ▲×▲× В *I* ⊻ ⊞ ⊞ 🖋 ■ ≅ ₹ 5 0 ₩ 0 Paragraph I am proud to join Pedal the Cause in the fight against cancer! I ride for my father and sister in law, grandmother, and friends who have faced, are currently facing, or will face the challenges of cancer diagnosis and treatment. I am committed to vero market back, and convergences of the second se 4 Ŧ Team Join a Team ÷ PTC Pedalers

Save Fundraiser Changes Back to Fundraisers



STEP 1	From your fundrais "Manage", select From this page, you url, tagline and per	sing page, click "Edit Fundraiser." ou can create a custom rsonal message	Fundraiser Mollie Zol	kind Manage -	🕑 오 💿 오 🛛 Donat
	neadline.		\$25 Raised of \$375	View Donations     View Roster	Achievements
			\$0	😂 Links/Sharing	\$375
STEP 2	On this page, you custom "tagline" o under your name o profile page.	can create your own or slogan which appears on your fundraising	Story	Edit Slideshow	
Edit Fundraiser: Mo	Become a Fundraise	r	Fun	draiser	
March 1 and		l Des Orders	Mo Ever		Ð
Mollie Zolkind	* Your Fundraiser Go	oal Page Options ✓ Show goal		y one is a sounder ournigorker manage	
Tagline	Support à P Support à P General Cancer Re Pedal the Cause Donations	themponent     themponent     Source and the second s	\$25 Raised of \$	375	81
Create Your Custom Fundraiser U		noose your image			
https://www.givesignup.org/	You	i can upload .png, .jpg, .jpg, or .gif files.	Why I Ride		
you enter a Unc, nere, this wilk Cah Be u your fundralser page. Personal Message Heading Story	вен но вели риорне алесту то		I am proud to join F grandmother, and f diagnosis and treat	Pedal the Cause in the fight against cancer! riends who have faced, are currently facing	I ride for my father and sister in law, g, or will face the challenges of cancer ose, knowing that 100% of your donation will
	Remove current	image.	Children's Hospital	Idbreaking cancer research at Siteman Can	cer Center and Siteman Kids at St. Louis



You can create a custom "Fundraiser URL," which allows for you to create an custom link for easier sharing of your fundraising page amongst friends and family. Simply enter in text that is unique to your fundraising profile. Spaces are not permitted in a URL. The URL must contain only alphanumeric characters, underscores (\_) or dashes (-).

#### Edit Fundraiser: Mollie Zolkind

Your Individual Fundraiser Name *	Your Fundraiser Goal	Page Options
Mollie Zolkind	\$ 375	Show goal thermometer.
Tagline	Support a Donate To Fundraiser, Team, Or General Cancer Research Pedal the Cause Donations	Show scrolling list of donors.     Hide from public lists Still visible via direct link.
Create Your Custom Fundraiser URL https://www.givesignup.org/	Choose yo	our image 1.png. jpeg. jpg. or .gif files.
form of a still born this field are bound to content of your fundraiser page. Personal Message Heading	æ	



### STEP 4

YOUR MESSAGE TO

4

You can customize your personal story by editing your "Personal Message to Display on Your Fundraiser Page." Adding a personal touch to your fundraising page makes a big difference! More engagement on your profile page leads to more frequent and higher donation totals. You'll have the most success if you update your story and your photo.



I am proud to join Pedal the Cause in the fight against cancerl I ride for my father and sister in law, grandmother, and friends who have faced, are currently facing, or will face the challenges of cancer diagnosis and treatment. I am committed to cycling with purpose, knowing that 100% of your donation will contribute to groundbreaking cancer research at Siteman Cancer Center and Siteman Kids at St. Louis Children's Hospital. I invite you to join me in this meaningful cause by contributing to my fundraising efforts. Together, we can make a significant impact, accelerate innovative cancer research, and move towards creating a world without cancer. Thank you for your support and generosity!

This year marks the 16th year of Pedal the Cause! We are celebrating the milestone of over \$51 million dollars donated to our beneficiaries. Please watch this video to learn more about this year's ride!

#### **TEXT FORMATTING SUCH AS** COLOR, HIGHLIGHTING AND **BOLD IS ALSO AVAILABLE FOR** ADDITIONAL PERSONALIZATION.

# How to Create a Slideshow on Your Fundraiser Page



9

### STEP 1

You can add multiple images to your individual or team fundraising page, which will display in a slideshow format. To do this, <u>log in to your GiveSignUp account and go to your fundraising page</u>. At the top, you will see a prompt to add a slideshow. Click the "+":



### **How to Share Your Fundraiser**





### **Exploring Your Profile**



		ØGiveSignup	
Main Account Information Mollie Zolkind November 14, 1987 9280 Delman Industrial Drive Samt Louis, MO 63132 US Of Edit Profile	© exdlegioetathecuse.org ▲ MRA:Stabilité ♥ OutA2:Autorizations © 510-0-0-11 ♥ Compress Constant – Paul 2084rd (514715209) ♥ Aut Common Paulience	Profile     My Races     Help     Sign Out	CLICK THE CIRCLE PERSON ICON TO ACCESS PROFILE

Once you have logged in, your main account information will display. If you continue to scroll down the page, you will see the Sub-Accounts associated with you. You will also see upcoming and past races, results, deferrals and sections devoted to your fundraising, groups or teams.



### How to View Your Team Roster



### STEP 1

Team Captains can view their team roster/contact information by clicking on "View Roster" under your team on the "My Fundraisers" page.

### STEP 2

On the "View Roster" page, you can see your team's roster. On this page, you can view and export your teammates contact information and registration details.





### To export, your team roster, click "Download All as CSV" to download and save your team roster file.



**How to View Your Past Team Rosters** 





**STEP 3** To export, your past team roster, click "Download All as CSV" to download and save your team roster file.



How to View Your Donor Information



#### On the "My Fundraisers" page, you can **STEP 1** click on "View Donations" and this will allow you to see who has donated to vour fundraiser.

# STEP 2

On the "view donations" page, you can see your donations dashboard. On this page, you can view and export your donor's contact information.

Upcoming Events	Past Events	Results	Deferrals	Ped Septemb	al the	Cause	9					
21 SEP 2025 visitam COT	Pedal the Cause Saint Charles, MO 63303 US Event: Two County Cruiser Paid: \$125 00 Registrant: Mollie Zolkind (Age 36)		Manage Registration     Resend Confirmation     Contact Pedal The Cause     View Pedal The Cause Page	Donati Number of Dr Total Donatio AMOLINIT 9400 \$25.50	ensions: 1 ms: 925.00 DONATION AMOUNT \$25.00	DOMATION DATE 10/25/2023 2-57pm	Nollie Zo NAME Mollie Zolkind	Dikind <u>rww.</u> molie@pedathecause.org	ADDRESS 9288 Dielman Industrial Drive Saint Louis, MO US 63132 Download	ON BESAUF OF Joanna Zolkind	CONATION LEVEL	Functionation Mollie Zorkind Page 1 of 1
	Fundraisin	g		Donation	Amounts		\$25.00		CONATION AMOUNT \$25.00	NUMBER OF I	DONATIONS	TOTAL 1 \$25.00
<b>3</b> MAR 2025	Mollie Zolkind Race: Pedal the Cause Runne:: Mollie Zokind Donation Period:	88/Donate/gaUTLHv23Y \$375	Edit Fundraisee     Mew Donations     Ending     Ending     Used Locat     Order Card     Order Card     Send Emails			27						

To export, your donor data, click "Download as Excel File" or **STEP 3** "Download as CSV" to download and save your donor file.

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### **How to View Your Team Donations**



**STEP 1** 

Team Captains can view their team donation information by clicking on "View Donations" under your team on the "My Fundraisers" page. This will allow you to see who has donated to your team fundraiser.

# STEP 2

On the "view donations" page, you can see your donations dashboard. On this page, you can view and export your donor's contact information.





To export, your team donor data, click "Download as Excel File" or "Download as CSV" to download and save your team donor file.

#### **Donations for Fundraiser: PTC Pedalers**

	Number of Donations: 1							
Save As				$\times$				
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· · · · ·				_				
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## How to View Your Past Team Donations



STEP 1	Team Captains can vie team donation information on "View Donations" ur	w their past tion by clicking ider vour team		STE	P 2	On the see you page, yo	"view Ir don ou cai	donatio ations d n view a	ns" p ashb nd ex	age oard koor	, you d. On t vou	can this r
SCROLL TO FIND DESIRED YEAR TO VIEW DONATIONS	on the Fundraising head allow you to see past d donor information.	der. This will onations and				donor's	conta	act infor	mati	on.	,	
SEP 2023	Team Victoria St. Louis /Fundasing Team Race: Pedal the Cause Name: David Drier Donation Period: January 1, 2023 - December 31, 2023 Phttps://www.givesignum.org/Race/157721/Donate/46228YjLyg6 rbla2g	ff View Donations	Peda Septembe	I the ( r 20 & 21, 20	PEDAL THE C Cause	AUSE HOME EDIT FU	NDRAISER	VIEW DONATIONS	VIEW ROS	TER LI	NKS/SHARIN	G MORE
24 <sup>SEP</sup> 2022	David Drier Race: Pedal the Cause Name: David Drier	C Edit Fundraiser	Number of Dor Total Donation	ations: 753 1: \$191,002.76	undraiser:	Team Victoria	St. Loui	S				
	Donation Period: January 1, 2022 - December 31, 2022		PAID	DONATION AMOUNT	DONATION DATE	we			ACORESS	ON BEHALF OF	DONATION LEVEL	FUNDRAISE
	VSVSIU6		\$500.00	\$500.00	01/01/2022 1:00am	~				On Behalf Of		David Drier
SEP	Team Victoria St. Louis	M Coll Followinser	\$2,500.00	\$2,500.00	01/01/2022 1:00am	SUMMA INFORMAT	RY ION (# S AND			On Behalf Of		David Drier
<b>~~ *</b> 2022	Race: Pedal the Cause Name: David Drier	Send Emails	\$500.00	\$500.00	01/01/2022 1:00am	TOTAL DONA	TIONS)			On Behalf Of		David Drier
	Donation Period: January 1, 2022 - December 31, 2022		\$250.00	\$250.00	01/01/2022 1:00am					On Behalf Of		David Drier
			6250.00	\$250.00	01/01/2022					00		David Drive

STEP 3

To export, your past team donor data, click "Download as Excel File" or "Download as CSV" to download and save your team donor file.

#### **Donations for Fundraiser: PTC Pedalers**

	Number of Donations: 1							
Save As				×				
$\leftrightarrow \rightarrow \sim \uparrow$	Mollie Zolkind > Pictures	~ C :	Search Pictures	٩	ADDRESS	ON BEHALF OF	DONATION LEVEL	FUNDRAIS
Organize • New fo	lder		≣ •	• • • •	3 Dielman strial Drive	in honor of Joanna		Mollie Zolkind
Pictures	Name	Date modified	Туре	Size	t Louis, MO US 32	Zolkind		
Captures	Table_6359	1/17/2024 10:27 AM	Microsoft Excel W	10				Page
Screenshots					Download	as CSV   🖹 Down	load as Excel File	(XLSX)   🖨
✓ <sup>3</sup> Pedal the Cause	1							
> 🊴 Mollie Zolkind					IN AMOUNT	NUMBER OF	DONATIONS	TOTAL
> 💻 This PC					\$25.00			\$25
				-				
File name: 20	240122-PTCPedalers-fundraiserDonations			~				
Save as type: Mie	crosoft Excel Worksheet			~				
∧ Hide Folders			Save Ca	ncel				

### How to Add Contacts (Manual Add)





# How to Add Contacts (File Upload/Contact Import)





#### **STEP 3** To add multiple contacts at one time, click "Import Contacts" to upload a CSV file of your contacts.

The CSV file requires three fields: email address, first name, and last name. Click "Add Contacts" to upload. Click "Choose File" to upload and map your CSV contact list.

### STEP 4

After your CSV file is uploaded, click "Save Contacts" to mass add your contacts.

Once a contact is added it will appear under "Existing Contacts." In the actions column, manage your existing contacts by clicking the "Edit" or "Delete" buttons.



# **How to Send Emails Through Your Fundraising Page**





Select Email Template

Sele Fund PLEASE

Ema

Write

File Parag

#### Select contacts you wish to email. STEP 3 Select template email you wish to customize. Use "Replacement Tags" to customize emails in mass.

undraising Template	
ASE NOTE: Selecting a new template will undo any changes.	
nail Subject	
am participating in Pedal the Cause!	
rite Your Email	
ile Edit View Insert Format Tools	

# **STEP 2**

From this page, you can customize template emails or compose unique emails to the contacts you have uploaded.

Include Donors			
undraiser Custor	m Contacts		HI
Select All			
INCLUDE CONTACT	EMAIL ADDRESS	FIRST NAME	LAST NAME
	ashley@pedalthecause.org	Ashley	Saitta
	darby@pedalthecause.org	Darby	Eyermann
0	jules@pedalthecause.org	Jules	McCormick
	mollie@pedalthecause.org	Mollie	Zolkind

Donation Thank You Template	*
Blank Template	
Donation Request Templates Fundraising Template	
Donation Thank You	
Donation Thank You Template	
Team Recruitment	
New Participant Recruitment Letter	
Returning Recruitment Letter	
Write Your Email	
File Edit View Insert Format Tools	
Paragraph ∨ <u>A</u> ∨ <u>Z</u> ∨ B I U ⊞ ⊞ Ø 5 ∂ 53 ↔	
funding to continue these important projects. That means your gift	

### STEP 4

#### Click "Send Email" to send your email(s) or "Save as Draft" to continue working on your email at a later time.



#### placement Tags

selecting replacement tags in the text editor toolbar, you can include tags that will be automatically replaced for each pient. The tags must match exactly as shown in the table below, including using uppercase.

TAG	REPLACEMENT
%FIRST_NAME%	This will be replaced with the recipients first name.
%LAST_NAME%	This will be replaced with the recipients last name.
%EMAIL_ADDRESS%	This will be replaced with the recipients email address.
%DONATION_AMOUNT%	This will be replaced by the total donation amount by the recipient.
%FUNDRAISING_GOAL%	This will be replaced with your current fundraising goal.
%AMOUNT_RAISED%	This will be replaced your current amount raised.
%GOAL_PERCENT_REACHED%	This will be replaced with the percentage you have reached of your fundraising goal.

HIDE 🔺

### How to Update your Credit Card





**STEP 2** 

Once there, you will see your main account information at the top of the page, followed by various sections that house your events, results, etc. Scroll down to the Fundraising section of your profile page. This section will display your Fundraising Page(s), complete with details including the option for you to "Update Card."

		Fundraising		
		•		
<b>A</b> 3	MAR 2025	Mollie Zolkind Rae: Polal the Cause Name: Mollie Zolkind Donation Period: & https://www.givesignsp.org/Bace/149588/Donate/g cfued \$253 Reised of \$375 \$0	0UTLHv23Y \$375	C Edit Fundraiser 1 Siene Donations Card savet if SYDS in or trained. C Lindaire Card C Lindaire Card C Lindaire Card
<b>3</b>	MAR 2025	PTC Pedalers Pundatisty Team Reae: Pedal the Cause Name: Mollie Zolkind Donation Period: Ø https://www.givesignup.org/ptcpedalers \$25 Raised of \$30,000		
		\$0	\$50,000	



This will take you to a new page to update your saved credit card to meet your fundraising commitment. Enter the new information in the fields provided and then be sure to click on the button at the bottom, "Update Information."

form below.	
Eppres Dates	
Update Card	
Credit Card Number	
	VISA 🌒 📃 📨
Expiration Date CVV	
First Name	Last Name
Address	Country
	US - United States •
Zip Code City	State
	•



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#### **ADDITIONAL INFORMATION**

Thank you for taking time to update your credit car information! Less outdated credit card information = more raised for our beneficiaries.

Sensitive information, like saved credit cards, is safe thanks to GiveSignup's strict adherence to PCI DSS compliance rules and not storing credit card numbers with any personally identifiable information.

### **How to Create a Facebook Fundraiser**



Reach your fundraising goal faster by creating a Facebook Fundraiser directly from your PTC Fundraising Page! Any money that is raised on Facebook will count towards your overall fundraising goal. On average, connected fundraisers raise over \$150 through Facebook.



confirming the connection was successful.





Fundraiser with your friends and family! Any money that you raise on Facebook will automatically count towards your overall fundraising goal. Your total amount raised will be synced between your PTC fundraising profile page and Facebook.

### STEP 5

Once your Facebook fundraiser is activated, a message on your PTC fundraising page will automatically be updated with a button that directs to your Facebook fundraiser.

